

OIO HOLDINGS LIMITED
(Company Registration No: 201726076W)
(Incorporated in the Republic of Singapore)

UPDATE ON RECEIPT OF LETTER OF DEMAND

The Board of Directors ("**Board**") of OIO Holdings Limited (the "**Company**") refers to the announcement dated 3 April 2024 in respect of the Letter of Demand received.

The Board wishes to update that the Company has appointed legal counsel to advise on the Letter of Demand and the merits to the claims thereunder. The Company's legal counsel will respond to Mr Fan's legal counsel in due course.

The Board will make further announcements as and when there are any material developments.

BY ORDER OF THE BOARD

Yusaku Mishima
Executive Chairman
8 April 2024

This announcement has been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "Exchange") and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.

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