

OIO HOLDINGS LIMITED

(Company Registration No: 201726076W)

(Incorporated in the Republic of Singapore)

INFORMATION RELATING TO ANNUAL GENERAL MEETING TO BE HELD ON 27 APRIL 2023

1. INTRODUCTION

The Board of Directors (the “**Board**”) of OIO Holdings Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to the COVID-19 (Temporary Measures) (Alternative Arrangements for Meetings for Companies, Variable Capital Companies, Business Trusts, Unit Trusts and Debenture Holders) Order 2021 (the “**Order**”), the Company has the option to hold a virtual meeting, even where the Company is permitted under safe distancing to hold a physical meeting.

Due to COVID-19 situation and the Company’s efforts to minimise physical interactions and COVID-19 transmission risk, the Board wishes to update shareholders that the Annual General Meeting (“**AGM**”) of the Company will be held by electronic means pursuant to the Order, on Thursday, 27 April 2023 at 10.00 a.m.

2. DATE, TIME AND CONDUCT OF AGM

The Board wishes to inform shareholders that the AGM will be held by way of electronic means on Thursday, 27 April 2023 at 10.00 a.m. Singapore time to transact the businesses set out in the Notice of AGM dated 12 April 2023 (“**Notice of AGM**”).

The relevant documents in connection with the AGM have been uploaded on SGXNet and the Company’s corporate website at <https://oio.holdings> today.

3. NO DESPATCH OF PRINTED COPIES OF DOCUMENTS

In line with the provisions under the Order, no printed copies of the annual report for the financial year ended 31 December 2022, Notice of AGM and Proxy Form will be dispatched to shareholders.

An electronic copy of the Notice of AGM and Proxy Form has been made available on:-

- (i) the Company’s corporate website (<https://oio.holdings>) (the “**Website**”); and
- (ii) the SGXNet.

4. ALTERNATIVE ARRANGEMENTS FOR AGM

(a) No physical attendance and participation at the AGM through “live” audio-visual webcast or audio-only stream

Shareholders will not be able to attend the AGM in person.

Alternative arrangements are instead put in place to allow shareholders to participate in the AGM by:

- (i) attending the AGM via electronic means, including arrangements by which the AGM can be electronically accessed via live audio-visual webcast or live audio-only stream at URL <https://conveneagm.sg/OIOAGM2023> via logging in to the pre-registration website using their login credentials created during pre-registration on the AGM day;
- (ii) submitting questions to the Company in advance of the AGM, and addressing of substantial and relevant questions in advance of the AGM, or by submitting text-based questions through real-time electronic communication during the AGM; and

- (iii) voting at the AGM (a) real-time remote electronic voting by the members or his/her/its duly appointed proxy(ies); or (b) by appointing the Chairman of the AGM as proxy to vote on the member's behalf at the AGM.

Details on the alternative arrangements are set out as below.

(b) Registration to attend live AGM webcast

In order to do the above, shareholders will have to follow these steps:

- (i) Shareholders who wish to watch or listen to the "live" webcast must **pre-register by 10.00 a.m. on 24 April 2023** ("**Registration Deadline**"), at the URL <https://conveneagm.sg/OIOAGM2023>.

Following authentication of the registrant's status as Shareholders, authenticated shareholders will receive email instructions on how to access the webcast and audio feed of the proceedings of the AGM by **10 a.m. on 26 April 2023**.

- (ii) Shareholders who have pre-registered by the Registration Deadline but do not receive the aforementioned email by **10 a.m. on 26 April 2023** should contact the Company at the following email address: support@conveneagm.com, with the following details included: (1) the full name of the shareholder; and (2) his/her/its identification/registration number.

Members must not forward the login details to join the Live AGM Webcast to another person who is not a member of the Company and/or who is not authorised to attend the Live AGM Webcast.

(c) Submission of questions

In view of the guidance note issued by the Singapore Exchange Regulation, a member may ask question relating to the items on the agenda of the AGM by submitting questions to the Company in the following manner by **10:00 a.m. on 19 April 2023**:

- (i) via the pre-registration website at the URL <https://conveneagm.sg/OIOAGM2023> or
- (ii) in hard copy by sending personally or by post and lodging the same at the Company's principal place of business at 16 Arumugam Road #01-03, LTC Building D, Singapore 409961; or
- (iii) via the following email address at investor.relations@oio.sg, with your full name, number of shares held and manner in which you hold shares (via CDP or SRS).

Shareholders will also be able to ask questions at the AGM live during the webcast or audio-stream by submitting text-based questions through real-time electronic communication.

The Management and Board of Directors of the Company will address substantial and relevant questions received from shareholders and publish the responses to the questions on SGXNet and the corporate website (<https://oio.holdings>) by 10 a.m. on 22 April 2023 (at least 48 hours prior to the closing date and time of the lodgement of the proxy form). For substantial and relevant comments, queries and/or questions which the Company is unable to address prior to the AGM, the Company will address them at the AGM. The Company will also publish minutes of the AGM including responses from Management and Board of Directors on our corporate website (<https://oio.holdings>) and on SGXNet within one month after the end of the AGM.

(d) Voting

Shareholders who wish to exercise their voting rights via electronic means at the AGM may:

- (i) (where such Shareholders are individuals) vote "live" via electronic means at the AGM or (whether such Shareholders are individuals or corporates) appoint a proxy(ies) (other than the Chairman of the AGM) to vote "live" via electronic means at the AGM on their behalf; or

- (ii) (whether such Shareholders are individuals or corporates) appoint the Chairman of the AGM as their proxy to vote on their behalf at the AGM.

Shareholders (whether individuals or corporates) appointing the Chairman as proxy must give specific instructions as to his/her/its manner of voting, or abstentions from voting, in the proxy form, failing which the appointment and votes will be treated as invalid.

The Proxy Form together with the power of attorney or other authority under which it is signed (if applicable) or a notarial certified copy thereof, must be submitted to the Company in the following manner:

- (i) if sent personally or by post, be lodged at the Company's Share Registrar, Tricor Barbinder Share Registration Services (a division of Tricor Singapore Pte Ltd) at 80 Robinson Road, #11-02, Singapore 068898; or
- (ii) if by email, be received by the Company's Share Registrar, Tricor Barbinder Share Registration Services at sg.is.proxy@sg.tricorglobal.com; or
- (iii) if by pre-registration website, be submitted at the URL <https://conveneagm.sg/OIOAGM2023>,

in either case, by **10.00 a.m. on 24 April 2023** (being 72 hours before the time fixed for the AGM), and in default the instrument of proxy shall not be treated as valid.

All members as well as investors who hold shares through relevant intermediaries (including CPF or SRS investors), who wish to follow the proceedings of the AGM through the Live AGM Webcast must pre-register online at URL: <https://conveneagm.sg/OIOAGM2023>, not later than **24 April 2023 at 10.00 a.m.**

CPF or SRS investors who wish to appoint the Chairman of the Meeting as proxy should approach their respective CPF Agent Banks or SRS Operators to submit their votes at least seven (7) working days before the AGM, latest by **18 April 2023 at 10.00 a.m.**

BY ORDER OF THE BOARD

Fan Chee Seng
Executive Chairman
12 April 2023

This announcement has been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "Exchange") and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.

The contact person for the Sponsor is Ms. Lim Hui Ling, 16 Collyer Quay, #10-00 Collyer Quay Centre, Singapore 049318, sponsorship@ppcf.com.sg.