

**OIO HOLDINGS LIMITED**  
(Incorporated in the Republic of Singapore)  
(Company Registration No. 201726076W)

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**PROPOSED ISSUANCE OF CONVERTIBLE NOTES**

**- RECEIPT OF LISTING AND QUOTATION NOTICE**

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*Unless otherwise defined, all capitalised terms used and not defined herein shall have the same meaning given to them in the Company's announcement dated 30 December 2022 in relation to the Proposed Issuance of Convertible Notes ("**Announcement**").*

**1. Receipt of Approval in-principle**

- 1.1. The Board of Directors ("**Board**") of OIO Holdings Limited ("**Company**") refers to the Company's Announcement and wishes to announce that the approval in-principle ("**AIP**") has been obtained from the Singapore Exchange Securities Trading Limited ("**SGX-ST**") on 6 January 2023 for the listing and quotation of up to 29,067,919 Conversion Shares on the Catalist of the SGX-ST.
- 1.2. The listing and quotation of the Conversion Shares is subject to the Company's compliance with the SGX-ST listing requirements.
- 1.3. Shareholders are to note that the AIP is not to be taken as an indication of the merits of the Conversion Shares, the Proposed Subscription, the Company and/or its subsidiaries.

**2. Others**

- 2.1. Further announcement(s) in relation to the Proposed Subscription will be made by the Company if and when necessary in accordance with its obligations under the Catalist Rules.

**BY ORDER OF THE BOARD**

Fan Chee Seng  
Executive Chairman  
9 January 2023

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*This announcement has been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**Exchange**") and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.*

*The contact person for the Sponsor is Mr Shervyn Essex, 16 Collyer Quay, #10-00 Collyer Quay Centre, Singapore 049318, sponsorship@ppcf.com.sg.*