

DLF HOLDINGS LIMITED

(Company Registration Number: 201726076W)
(Incorporated in the Republic of Singapore on 13 September 2017)

PLACEMENT OF 18,500,000 PLACEMENT SHARES AT S\$0.23 FOR EACH PLACEMENT SHARE, PAYABLE IN FULL ON APPLICATION

The Board of Directors of DLF Holdings Limited (the “**Company**”) is pleased to announce that, as at the close of the Application List at 12.00 noon on 23 July 2018, all the 18,500,000 Placement Shares have been validly subscribed for and application monies received for these Placement Shares amounted to S\$4,255,000.

Based on the placement of 18,500,000 Placement Shares (the “**Placement**”) and the total valid applications amounting to 18,500,000 Placement Shares, the Placement was fully subscribed for.

The spread of placees for the 18,500,000 Placement Shares is as follows:

Range of Placement Shares allotted ('000)	Number of placees ⁽¹⁾
1 to 9	104
10 to 49	105
50 to 99	13
100 to 499	45
500 to 999	5
1,000 and above	2
Total	274

Note:

(1) The applications of a placee and his associates are aggregated and treated as one single placee.

Pursuant to Rule 424 and Rule 428 of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) Listing Manual Section B: Rules of Catalist (“**Catalist Rules**”) and to the best of the knowledge and belief of PrimePartners Corporate Finance Pte. Ltd. (the “**Sponsor**”), after having taken all reasonable steps and making all reasonable enquiries to obtain the necessary confirmations from the parties specified under Rule 424 and Rule 428 of the Catalist Rules, there are no persons or institutions specified under Rule 424 and Rule 428 of the Catalist Rules who were allotted the Placement Shares. Should it subsequently come to the attention of the Sponsor that any other persons or institutions specified under Rule 424 and Rule 428 of the Catalist Rules were allotted the Placement Shares, an appropriate announcement via SGXNET, will be made before the commencement of trading on 25 July 2018.

To the best of the knowledge and belief of the Sponsor, the following persons have applied for and have been allotted 5.0% or more of the Placement Shares.

Name	Number of Placement Shares	Circumstances giving rise to the allotment
Chua Kuang Chin	2,150,000	Allotted under the Placement
Wong Soo Fan	1,720,000	Allotted under the Placement

The Company’s shares will commence trading on a “ready” basis at 9.00 a.m. on 25 July 2018. There is NO trading on a “when issued” basis.

To find out your shareholding status, you may call CDP at 6535 7511 using your T-PIN. To sign up for the service, you may contact CDP’s customer service officers for an application form.

The Board of Directors of the Company wishes to thank all applicants who have applied for the Placement Shares, the relevant authorities and all who have helped in one way or another in the Company’s initial public offering, for their support and assistance.

Issued by

PrimePartners Corporate Finance Pte. Ltd.

For and on behalf of

DLF Holdings Limited

23 July 2018

Unless otherwise defined, all capitalised terms used in this announcement shall have the same meanings as defined in the offer document of the Company dated 17 July 2018 registered by the SGX-ST, acting as agent on behalf of the Monetary Authority of Singapore.

The Company will be listed on Catalist of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) on 25 July 2018. The initial public offering of the Company was sponsored by PrimePartners Corporate Finance Pte. Ltd. (“**Sponsor**”).

This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the Catalist Rules. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Mark Liew, Chief Operating Officer, Corporate Finance (mailing address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, and e-mail: sponsorship@ppcf.com.sg).